



**Ronald McDonald
House Charities®**
Alberta

111 West Campus Place NW
Calgary, Alberta T3B 2R6
www.rmhcalberta.org
CRA Charity #: 119157402 RR 0001

CHARITABLE DONATION OF PUBLICLY TRADED SECURITIES IN KIND

Step 1:

Complete this form (Pages 1 & 2)

This information is needed for the transfer, tracking and receipting.

Step 2:

Give completed form to your broker

Your broker will arrange for the transfer of securities to the Ronald McDonald House Charities® Alberta ("RMHCA") investment account. RMHCA cannot initiate the transfer. If you do not have a broker, fax/email this form directly to your investment firm.

Step 3:

At the same time, send a copy of the form (all 3 pages) to RMHCA:

**Attention: Desiree Bedard,
Director of Finance
dbedard@rmhcalberta.org
Tel: 780-439-5437 ext. 243**

This will ensure a donation receipt is issued for your gift.

Donor Information:

Name of Donor(s)

Mailing Address

City

Province

Postal Code

Phone Number

E-mail

Donor Broker Information:

Delivering Institution

Donor Account Number

Contact Name

Contact Phone Number

Contact E-Mail

Publicly Traded Securities to Be Transferred In Kind:

Security Description

Symbol / CUSIP

Quantity

Approx. Value (\$)

Security Description

Symbol / CUSIP

Quantity

Approx. Value (\$)

Additional comments/instructions/Information

Additional comments/instructions/Information (cont'd)

Transfer Securities in Kind To:

Receiving Institution Name: RBC PH&N Investment Counsel
Account Name: Ronald McDonald House Charities Alberta Society
Account Number: 46308834-13
CUID: DOMA
DTC: 5002
Contact Name: Alexia Golden
Contact Phone Number: 403-515-6839
Contact Phone Email: alexia.golden@rbc.com

Recognition:

I prefer that my gift remain anonymous and my name will not be printed on recognition materials.

A charitable tax receipt from RMHCA, will be based on the closing price of the securities on the day the securities are received in RMHCA’s brokerage account. **In order to receive a charitable tax receipt for the calendar year, the securities must be transferred to the RMHCA account no later than December 15th, of the same calendar year.** These securities have been transferred to the RMHCA without restriction.

I have read and understand the above information and authorize the transfer of the above mentioned assets to the *RMHCA*. *I also agree that the RMHCA, or its agent, may contact my broker for the purpose of concluding this transaction.*

Donor Signature

Date

Donor Signature

Date

Ronald McDonald House Charities® Alberta
FOR OFFICE USE ONLY

1. Ronald McDonald House Charities® Alberta authorizes RBC PH&N Investment Counsel to sell the above securities immediately upon arrival.

2. Ronald McDonald House Charities® Alberta authorizes RBC PH&N Investment Counsel to:
 - Retain proceeds of sold securities in the Ronald McDonald House Charities® Alberta account at PH&N Investment Counsel.

 - Transfer proceeds of sold securities to the Ronald McDonald House Charities® Alberta bank account on file.

Name

Name

Title

Title

Signature

Signature

Date

Date